



ETHS District 202 Educational Foundation
1600 Dodge Ave.
Evanston, IL 60201

The ETHS Foundation appreciates gifts of stock to advance the educational mission of ETHS. A gift of appreciated securities may also greatly benefit a donor by providing tax benefits through a charitable income tax deduction. Please check with your financial advisor on how these tax benefits may apply to your situation.

How to Give Stock

Donors may transmit gifts of marketable securities to ETHS Foundation through their stockbroker. *In each case, please notify us that a transmittal has been initiated to ensure your gift is received and credited according to your wishes.*

Date:

Donor's Broker/Trust Officer:

Address:

RE: Gift to the ETHS Foundation – Stocks, Mutual Funds and Bonds

Please accept this letter as my authorization to transfer the following common stock and/or bonds to the ETHS Foundation as a charitable gift to benefit (specific purpose if any). *If gifting a mutual fund, please contact Merrill Lynch for a different set of instructions.* For each stock, please indicate stock name, number of shares, brokerage firm, and date of transfer.

Please attach list if more.

The ETHS Foundation requests that you deliver these shares to the Foundation's custodial account. The delivery instructions are:

Merrill Lynch
DTC Number: 8862
Account number: 6CL02734
Evanston Township High School Dist 202 Educational Foundation
1600 Dodge Ave., Evanston, IL 60201

INSTRUCTIONS

Before transferring, please contact:

Jeff Hammock, Chief Advancement Officer, hammockj@eths202.org , (847) 424-7772

Matthew P. Nies, Vice President, matthew.p.nies@ml.com , (312) 696-7573

Then please save this document with a new name and email to both Jeff Hammock and Matthew P. Nies.